

AG EXPORTS

HOUSTON'S PERSPECTIVE

AgTC Agriculture Transportation Coalition Annual Meeting

San Francisco, CA | June 26, 2015



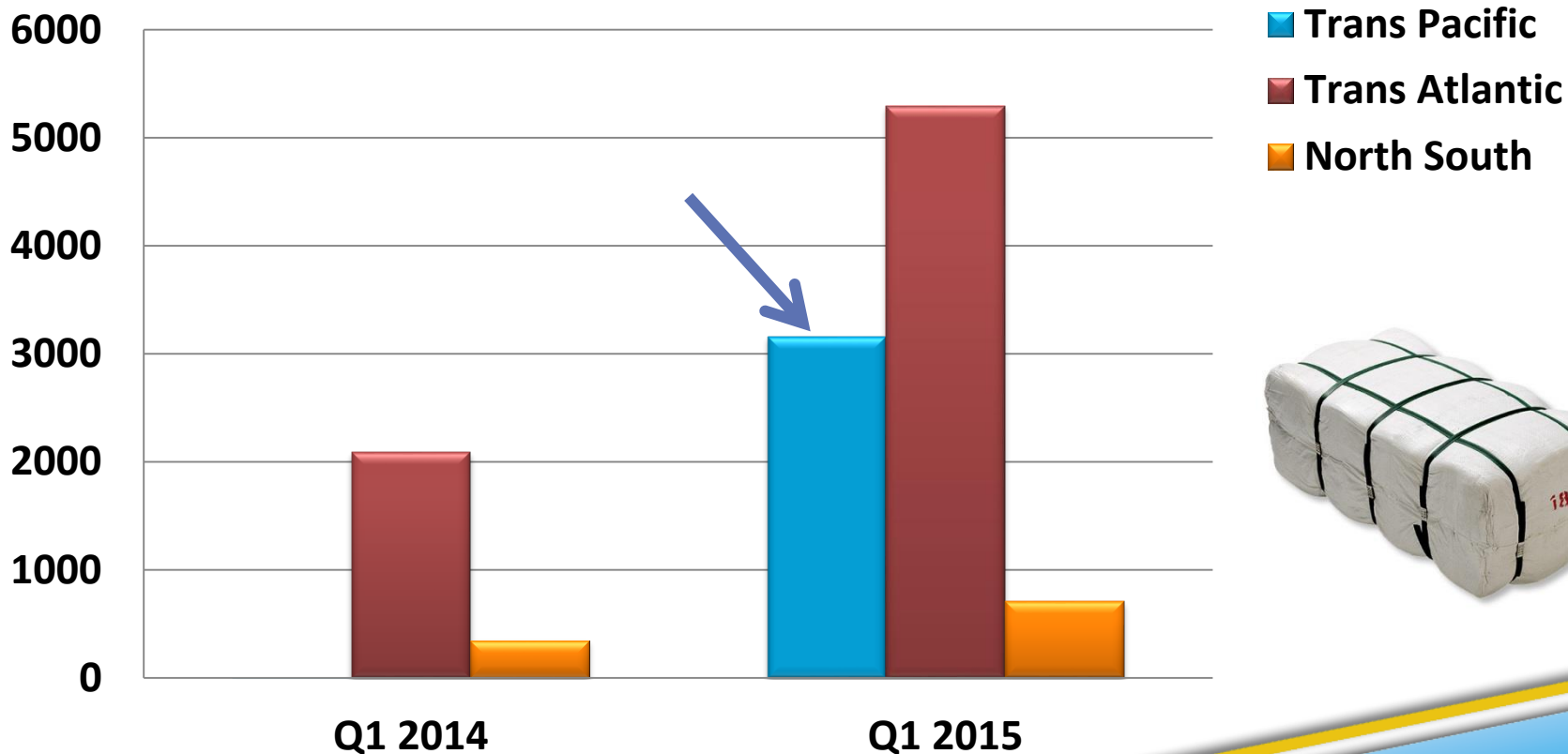
Roger Guenther, Executive Director
Port of Houston Authority



**PORT OF
HOUSTON
AUTHORITY**

U.S. COTTON TO ASIA SHIFTS TO HOUSTON

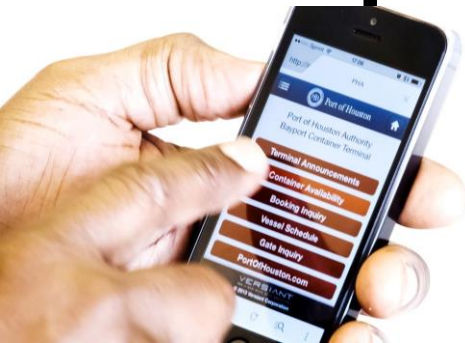
Houston Cotton Exports Q1 2015



Tonnage data provided by PIERS - Basis cotton loaded approximately 22 tons per 40FT STD container

WHY SHIPPERS CHOOSE HOUSTON?

- **Location**
- **Connectivity**
- **Productivity**
- **Competitive Transit Times**



HOT TOPICS IN THE HOUSTON AREA

- **Truck Power**
- **Freight Corridor**
- **ILA Labor Negotiations**



IS HOUSTON A PERMANENT SOLUTION?

**Panama Canal Expansion &
Houston's Large Ship Readiness**

A world map in light gray with blue curved arrows indicating shipping routes. One arrow starts from the Gulf of Mexico (Houston area) and goes to Asia. Another starts from the Gulf of Mexico and goes to Europe. A third starts from the Gulf of Mexico and goes to South America. A fourth starts from the Gulf of Mexico and goes to the Caribbean.

2016: Game Changer?



**we're ready
for bigger things to come**

THANK YOU

Port of Houston Authority

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Next Generation”**

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